

Do-It-Yourself: Smart Meter *Manual*



















Work package: 4 Work package leader: IREC Responsible partner: IREC Deliverable 4.2: DIY Smart meter manual

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PREAMBLE

This manual explains the different steps needed to correctly run the DIY Smart Meter tool.

This tool aims to inform of the best tariff choice that the household has to decrease the electricity bill without necessarily do any change in the behaviour and, when possible, it suggests some tips and hints that the household might follow to yet present higher savings.

The process can be summaryzed in several steps to read the results:

- 1) Fill the survey
- 2) Have access to the smart meter
- 3) Collect the data
- 4) Run the program
- 5) Observe the results

1 Folder organization

Being a semi-automated tool that uses a specifically developed software for the EmpowerMed project, to run the Do-It-Yourself (DIY) smart meter tool, it is important to first organize the PC folders correctly.

- Save the DIY_tool.exe file and the tool_files folder in the base folder
- Save the cuestionario.xls file in the base folder
- Add a new empty folder named: dades_anuals
- Add another empty folder named: resultat_enquesta

Once this is done, you can begin with the steps written in following sections of the manual.

2 Getting access to market data

The DIY smart meter tool will automatically connect with Red Eléctrica Española (REE)'s web services to obtain the costs associated with the electricity tariffs available in the regulated market and, in this way, calculate the household's electrical bill. To do so, REE requires a personal token that must be requested by sending an email to <u>consultasios@ree.es</u>. No specific information is needed to obtain it and it takes between one to two working days to obtain an answer.

Once the token is provided, copy and paste it into the *Token.txt* file contained inside the *tool_files* folder and save the changes. As an example, if the token is ABCDEFGHIJKLMNOPQ12345678890, the *Token.txt* file should look as shown in Figure 1.



Figure 1: Example of the Token.txt filled with a personal token.

This process should be done only one time. No other file in the *tool_files* folder should be modified or deleted. Otherwise, the tool functioning might be compromised.

3 Filling the survey

The DIY smart meter tool needs some relevant information about the person to clearly state the energy reduction possibilities and to present the governmental economic helps available. To do so, an on-line survey using *google forms* (Figure 2 shows an screenshot of the survey) has been developed which asks several kind of issues divided in 10 sections:

- Personal data
- Occupancy data
- Household data
- Contracted energy services
- Comfort perception
- Natural ventilation
- Heating system
- Cooling system
- Equipment and devices
- Other energy poverty related questions

Dades personals * Obligatòria
Adreça electrònica * El teu correu electrònic

Figure 2: Screenshot of the on-line survey available at <u>https://forms.gle/rQhVk1xfE9DTtNU16</u>

The survey is quite longer than what might be necessary for the specific use of the smart meter, but it was decided to do it in this way for two reasons:

- To use the same survey for the DIY smart meter and the Thermal comfort action executed by IREC. Thus, filling one survey for all the actions.
- To be able to collect representative data that could be further use to compare with other actions and pilot sites.

Once the survey is filled, answers can be discharged in an *csv file. This process is done by going to the answers section of the google forms, left click to the green database icon or the 3 dots visible in Figure 3 top and then selecting download *.csv file as shown in Figure 3 bottom.

	Preguntes Respostes 1
1 resposta	S'accepten respostes
	Preguntes Respostes 1
1 resposta	Envia notificacions per correu electrònic si hi ha respostes noves
	Selecciona la destinació de les respostes
Resum	کې Anul·la l'enllaç del formulari
	🛃 Baixa les respostes (.csv)
Qui ha respost?	Imprimeix totes les respostes
Correu	III Sunrimeix totes les respostes

Figure 3: Screenshot of the icons (top) and how to download the answers (bottom).

This file should be saved in the *resultats_enquesta* folder.

Note that nothing should be done to this file.

Note also that this file has the answers of all the surveys passed, so the same document might serve for all the people that has filled the survey.

4 Obtaining the smart meter data

This section presents the process to obtain the data from the smart meter. This section describes the different steps needed to follow in order to gather all the necessary data in the *cuestionario.xls* file before running the tool.

In Catalonia the vast majority of the territory is controlled by e-distribución (Distribution System Operator company from Endesa), thus, almost all the information related to each smart meter is accessible to the private area of e-distribución website, where the person having the contract can introduce its identification number and password.

https://zonaprivada.edistribucion.com/areaprivada/s/login/?language=es&startURL=%2F areaprivada%2Fs%2F&ec=302

If the owner of the contract had never accessed this page, a registration form should be filled, by giving the following information:

- Usual profile: Select consumer
- Particular or legal representative: Select particular
- Name, surnames, NIF, email, telephone number, language of communication.
- Complete address,
- Attach a scan or picture of your NIF

The activation of the access might take several hours, reason why this process cannot be conducted during the collective assemblies and either they have already access or the process should be done afterwards.

4.1 Contract information

Once accessed, the user should first click on "tus suministros" from the selection panel (Figure 4) to identify several of the information related to the contract conditions.



Figure 4: Panel of options given by endesa distribución to consult data

A list of all the contracts related to this person appear indicating the CUPS Number (unique for each installation), the number of contract, the location, the postal code, the address, the retailer company, the tension (normally BT from Low Tension in Spanish) and the tariff contracted.

By doing a click on the contract number, you access the details of it. For the project, the following information is relevant:

- Retailer (Comercializadora)
- Tariff (Tarifa)
- Mode of power billing (Modo de facturación de potencia)
- Power Contract (Potencia contratada)

Please, add this information into the excel file *cuestionario.xls* that goes with the tool and click the "home" icon of the website to go back into the initial panel (Figure 4).

4.2 Maximum Power Demand

The next step is to click on the maximum power demand icon (*consultar potencia máxima*) in the panel (Figure 4) and, once the list of CUPS related to the person appears, click on the consult box of the one to analyze (Figure 5).

CUPS	POBLACIÓN	С.Р.	DIRECCIÓN	
ESOO	SANT JUST DESVERN	08960	VIOLETA PARRA 1000 S ANT JUST DESVERN, BARCELONA	Consultar potencia demandada
		ANTERIOR	1 SIGUIENTE >	

Figure 5: List of CUPS related to the person identified

Once inside, the website presents the results in both graphical and numbers, as shown in Figure 6. Please note the maximum value in the excel file *cuestionario.xls*.



Figure 6: Example of the maximum power per month and the power contracted

4.3 Yearly consumption

To obtain the yearly consumption it is necessary to click on the "tu consumo" button in the initial panel (Figure 4). Note that although using one year's data is strongly recommended, the tool can work with any other time frame.

There are two possibilities to obtain the consumption curves of the dwelling linked to the smart meter. The faster one is to download them at once, using the massive curve discharge (marked with the upper purple circle in Figure 7). The second option is to consult it month by month by doing a click in the "consult curve" button (marked with the lower purple circle in Figure 7).

		Tu Consu	umo		
Consulta de curvas de	consumo				
quí puedes visualizar la representaci odrás consultar y descargar los dato:	ón gráfica de tus curvas d s de consumo del suminist	e carga para el período tro seleccionado.	seleccionado. También	Servicios	
Selecciona la persona o razón so	cial para hacer la consu	ılta		> Descarga masiv	va de curvas
	•	APLICAR			
> Filtros					
CUPS	INICIO CONTRATO	FIN CONTRATO	DIRECCIÓN		
ESON	09-jul2019		VIOLETA PARRA		Consultar Curva
		✓ ANTERIOR 1	SIGUIENTE >		

Figure 7: Consumption curve download possibilities

Massive discharge

By selecting massive discharge, the user will enter into a page where the CUPS number should be selected together with the time frame to analyze (initial and end month and year). Then the user should click on the request discharge button.

After some minutes, the file should appear, having the possibility to download it. Even though the website seems stuck while downloading data, pressing F5 or refreshing your browser after some seconds could help to finally see the results. This file is the one that the DIY smart meter tool will use to analyze the possibilities of bill savings.

Note that this process does not always work and sometimes it presents some problems both in the discharging process or the file might skip some days of data. That's why it is suggested that the user should follow the month by month discharge option.

Month by month discharge

Although much slower, this option is, by far, more reliable. After doing click on the "Consultar curva" button, the user will see (by default) the consumption information of the last day uploaded to the website, which should be similar to the one presented in Figure 8.



Figure 8: Example of the consumption curve of one day

To obtain the information of each month, the user should click on the option "avanzado" and select the initial and end date. This process does not allow to select more than 60 days. Thus, to ensure a correct collection of data, the user should then download the data month by month.

The image that appears is similar to the one before but, instead of hours, the figure presents the total consumption of electricity per day. It is possible, then, to see the hourly data in a table format (Figure 9) by doing click on the "datos horarios y descarga" button.

	01/03	02/03	03/03	04/03	05/03	06/03	07/03
00 - 01 h	0,101	0,157	0,113	0,087	0,050	0,054	0,035
01 - 02 h	0,023	0,098	0,067	0,038	0,029	0,019	0,093
02 - 03 h	0,092	0,090	0,082	0,030	0,028	0,042	0,024
03 - 04 h	0,023	0,072	0,097	0,019	0,050	0,055	0,062
04 - 05 h	0,094	0,011	0,031	0,088	0,048	0,024	0,038
05 - 06 h	0,023	0,028	0,040	0,062	0,029	0,039	0,062
06 - 07 h	0,093	0,150	0,127	0,043	0,125	0,058	0,022

Figure 9: Table with the hourly consumption of data per day presented in the website

To discharge these data, scroll down until the bottom of the page and click the button "Descargar *CSV consumo". This will discharge and *.CSV file with the data in the format used by the tool and also by other systems such as facturaluz CNMC. The file will be named with the number CUPS plus the initial and end date and should be saved to the *dades_anuals* folder.

ALERT: The tool **won't work** using the other button (descargar tabla de consumos).

5 Run the tool and results

Once all the data is collected from the survey and the website, it is possible to run the DIY smart meter tool.

To do so, please open the *cuestionario.xls* file. Make sure that all the squares are complete and press the run (*Calcular*) button (Figure 10). This will automatically execute the DIY smart meter tool that will use the information stored in the different folders described in the previous sections

EmpowerMed			
	Nom d'usuari:	persona@gmail.com	Calcular
	Companyia d'electricitat	Otra	
	Tipus de tarifa:	Discriminaciò horària (dos períodes)	
	Potència contractada:	4.3	
	Potència màxima registrada:	3.7	

Figure 10: Screenshot of the cuestionario.xls file

The results of the tool are presented in a two-page report (see Annex I) that is stored automatically as a *.pdf in the same folder where the energy consumption data was stored. The first page presents the basic information on how much economic savings one might obtain doing very simple actions such as changing tariff and power contracted.

The second page is related to the consumption patterns. In there, the energy consumption peaks for winter and summer are identified, which can be useful to give advice on possible energy consumption pattern changes that might also help to reduce the energy bill. Additionally, we identify the minimum consumption of the building in comparison to what is expected to be "necessary" in average households. This is useful to identify if there are connected devices while not in-use (stand-by, etc...) (and its correspondent amount of energy) that can be completely switched off to save energy and, thus, money.

Annex 1: Example of an automatic report.





¡Conoce más sobre tu consumo eléctrico!

Algunos consejos útiles:

Es posible que algunos aparatos eléctricos consuman energía aun cuando no lo uses. Desconectarlos podría representarte un ahorro extra de hasta 8 €/año.

Muy probablemente tu demanda máxima se registra a las 7:00, 19:00 o 12:00. Puedes disminuir tu potencia desplazando algunas de tus actividades a otros horarios. Conversa con tu asesor energético para definir posibles estrategias de ahorro.



Así se ve tu consumo según la temporada del año:



Invierno Sin datos para la temporada de invierno.

¡Gracias, esperamos que esta información sea de utilidad!

Nota: Existen planes para cambiar las tarifas de electricidad actuales en la primavera de 2021. Pregunta a tu asesor energiético como afectará esto a tus opciones de ahorro.



This small survey is a file card with the purpose of following up your case and the adequate management of data. Filling it in won't take you more than 10 minutes.

Personal data

Name: Your name is only needed for internal organisation, you can use a nickname if preferred)						
e-mail:						
City/Town:		····· c	City code:			
Street and numb (No need to specif	Street and number:					
01. Gender :	🗆 Man	🗆 Woman	Other/Non binary			
Mobile phone:						
02. What is the	level of complet	ed formal education	?			

Less than primary education
 Secondary education
 Bachelor or equivalent
 Doctoral or equivalent

Household situation

O3. Specify the number of people in the household depending on age and gender:

Age/Gender	Woman	Man	Other/non binary
Minors (0-17)			
Adults (18-64)			
Elderly (65 +)			

O4. What type of household are you?

Single-person household	Couple with children
Couple without children	Single-parent family
Two or more non-familiar persons	🗆 Other

05. Are you a recipient of public social welfare?	□ Yes	□ No
O6. Are you accommodated in social housing?	Yes	□ No

O7. Thinking of your household's total income, is your household able to make ends meet, that is pay your usual expenses...

\Box With great difficulty	Fairly easily
U With difficulty	🗆 Easily
\Box With some difficulty	Very easily



Building

O8. In what type of	of dwelling do yo	ou live?						
□ Single-family hou	se	🗆 Mı	ulti-apartm	ent building]			
Commercial space	e	🗆 Ot	ther (please	e describe):				
00 W/h = 4 i = 4 h = 4 =								
O9. What is the te	nancy status of y	your dw	elling?	dwalling wit	haut a mar	tanao		
	ing with a mortga	ge ⊔w				lyaye		
	ariba).		e recovered	l or occupie	ea the awei	iing		
	scribe):							
010. Size of the d	welling	m2	2					
O11. If you heat	or cool, do you	heat or	cool the e	entire dwe	elling or o	nly some		
rooms?	Entire dwelling			Only some	rooms			
012. Have you do	ne anv refurbishi	ina in va	our dwelli	na in recei	nt vears?			
□ Yes □ No	·····, ·····							
O13. If yes, what?	2							
• •								
O14. Have you ap	plied energy savi	ing or ef	fficiency n	neasures i	n recent y	ears?		
🗆 Yes 🗆 No								
O15. If you answe	red yes, could ye	ou tell u	s which o	nes?				
□ New windows			□ New h	eating syste	em			
□ Floor, wall or roof	insulation		I hermal solar panels					
New energy efficie	ent electrical applia	ances	Other	(please des	cribe):			
Do you have any o	of these energy e	efficienc	y measure	es installeo	d in your h	ome?		
Insulation – buildi	ng envelope (walls	s, window	ıs, doors, r	oof, floor et	c.),			
Draught-proofing	of the windows and	d doors						
Use of high efficient	ncy lamps (for exa	mple LE) or similar	⁻).				
Thermal insulation) of domestic hot w	vater sup	ply system	S				
Efficient lighting (I	LED or energy savi	ing bulbs	-CFL)					
Would you conside	er installing som	e of the	listed ene	ergy efficie	ency meas	ures?		
	Ye	es	No	Maybe	I don't	I already		
					know	have		
					what	that		
					that is			
LED lighting								
Distribution cable								
Energy efficient ap	pliances							



If you answered No or Maybe, can you explain why?

016	. Do yo	ou use	any re	enewal	ble ene	ergy so	ources	at hon	ne?	□ Yes	□ No
017	'. If yes	s, wha	t?								
□ Sc	lar ther	mal				🗆 Bi	omass				
□ Sc	lar pho	tovolta	ics			□ W	ind				
Geothermal						🗆 Bi	ogas				
Renewable electricity supply contract						□ Ot	her (pl	ease de	escribe)	:	
018	8. Do yo	ou hav	e any	of the	followi	i ng pr e	oblems	s in you	ır dwe	lling?	
🗆 Le	aking ro	oof				🗆 Da	amp wa	alls/flooi	rs/found	dation	
□ Ro	ot in win	ndow fr	ames o	r floor		Dr 🗆	aught	from wi	ndows	or doors	
019	. Does	your	dwellir	ng hav	e any i	solatio	on?				
□ Wa	alls					n Ro	oof				
□ Flo	oor					□ Al	I				
🗆 Ot	her (ple	ease de	escribe)	:							
□ No	o isolatio	on					do not l	know			
Cor	nfort a	and h	eating	g/cool	ing eq	luipm	ent				
020	. How	would	you a	ssess y	our su	ımmei	r thern	nal con	nfort?		
1	2	3	4	5	6	7	8	9	10		
Unsa	atisfacto	ory							Com	pletely satis	factory
021	. How	would	you a	ssess y	our w	inter t	herma	l comf	ort?		
1	2	3	4	5	6	7	8	9	10		
Unsa	atisfacto	ory							Com	pletely satis	factory



O22. What heating system do you have in your dwelling?

- □ Pre-payment meter for electricity
- □ Pre-payment meter for heating
- □ Gas heating
- □ District or (building) central heating
- □ Petroleum/oil heating
- □ None

- □ Electric heating
- □ Bottled gas heating
- □ Air pump heating
- □ Coal heating
- □ Firewood heating
- Other (please describe):_____

023. What cooling system do you have in your dwelling?

🗆 Fan

- □ Mobile air conditioning
- □ Air conditioning in a room
- Centralized system

- □ Air conditioning in more than one room
- Other (please describe):_____

□ None

Energy bill

024. What is the situation of your supplies?

	Supply is contracted under my/our name	Supply is contracted under someone else's name	Irregular connec- tion	Supply cut warning	Supply already disconnect ed	I have accummu- lated debt	Does not apply / I don't have this supply or service
Water							
Electricity							
Gas							
Heating							

025. In order to be able to pay for electricity, heating or other energy use in the home, has your household been forced to do the following in the last 12 months?

- Cut back on food purchases
- Cut back on use of warm water

□ Cut back on lighting

- □ Cut back on basic expenses (e.g. medicines)
- □ Cut back on electrical appliance use □ Reduced window opening and ventilation

O26. Can your household afford to keep its home adequately warm?
Query Yes
No O27. Can your household keep home comfortably cool during summer time? □ Yes □ No

O28. In the last twelve months, has the household been in arrears, i.e. has been unable to pay on time due to financial difficulties for utility bills (heating, electricity, gas, water, etc.) for the main dwelling? Yes □ No

O34. Under	whose name are	contracts with	energy and water	suppliers in your
household?	Woman	🗆 Man	🗆 Both	



O35. Who is in charge of paying the bills? Woman Man Both

O36. When it comes to contacting energy and water suppliers, who is in charge?

🗆 Woman

🗆 Both

O37. How confident do you feel over the next situations?

🗆 Man

	Not at all	A little	Someho w	Yes, to some	Yes, fully	Not relevant
				extent		
I feel confident about whether my energy consumption is higher or lower than normal for my type of household						
I feel confident about my current energy price that I am not paying too much						
I feel confident on how to save energy						
I feel confident to help others saving on their energy bill						
I am aware of how different energy tariffs can be used to lower my energy bill						

Health

O29. How is your health in general?

 \square Very good

- 🗆 Poor
- □ Good □ Very poor □ Fair □ Don't know
- $\hfill\square$ Prefer not to answer

O30. Do you have any longstanding illness or health problem?

No
Prefer not to answer

O31. Do you suffer or have you suffered from the following chronic disorders?

- High blood pressure
- $\hfill\square$ Chronic bronchitis
- $\hfill\square$ Depression and / or anxiety
- Osteoarthritis, arthritis or rheumatism
- Chronic lumbar or dorsal back pain
- Asthma
- $\hfill\square$ Migraine or frequent headaches
- $\hfill\square$ Angina pectoris or myocardial infarction
- \square Osteoporosis



O32. For at least the past six months, to what extent have you been limited because of a health problem in activities people usually do? Would you say you have been ...

- □ Severely limited
- Not limited at all
- Prefer not to answer

- $\hfill\square$ Limited but not severely
- Don't know

033.

Over the last two weeks:	All time	the	Most of the time	More than half of the time	Less than half of the time	Some of the time	At no time
I have felt cheerful and in good spirits							
I have felt calm and relaxed							
I have felt active and vigorous							
I woke up feeling fresh and rested							
My daily life has been filled with things that interest me							

Explicit consent for the management of data

[Add text based on the general text and country specific requirements]

Date and place.....

Signature (or check if the form is virtual)



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